

Thomas Cook (India) Limited

11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel (East),
Mumbai - 400 013.
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864



June 25, 2024

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Allotment of Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) by Non-Material Wholly Owned Subsidiary of the Company**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our earlier intimation dated March 28, 2024, on further investment in Thomas Cook Lanka (Private) Limited (TCLP), a Non-Material Wholly Owned Subsidiary of the Company, please note that Board of Directors of TCLP, vide its resolution dated June 25, 2024, has informed the Company on allotment of Five million (5,000,000) OCCRPS of LKR 10/- each to Company amounting to LKR 50,000,000/- (Lankan Rupees Fifty million only).

Disclosure as required pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure - 1.

This is for your information and records.

Thank you.

Yours faithfully,

For **Thomas Cook (India) Limited**

Amit J. Parekh
Company Secretary and Compliance Officer

Encl: a/a

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**ANNEXURE - 1**

Sl. No.	Particulars as per SEBI Circular	Disclosure / Information																									
a)	Type of securities proposed to be issued	Allotment of OCCRPS by TCLP																									
b)	Type of issuance	Further investment made by the Company and allotment of OCCRPS by TCLP																									
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Allotment of 5,000,000 OCCRPS of LKR 10/- each amounting to LKR 50,000,000 equivalent to USD 165,359 made by TCLP as mentioned below:</p> <table border="1"> <thead> <tr> <th colspan="5">Shareholding (no. of shares)</th> </tr> <tr> <th>Name</th> <th>Pre-allotment</th> <th>%</th> <th>Post-allotment</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="5">Thomas Cook (India) Limited</td> </tr> <tr> <td>Equity</td> <td>10,767,978</td> <td>100.00</td> <td>10,767,978</td> <td>100.00</td> </tr> <tr> <td>Preference</td> <td>0</td> <td>0.00</td> <td>5,000,000</td> <td>100.00</td> </tr> </tbody> </table>	Shareholding (no. of shares)					Name	Pre-allotment	%	Post-allotment	%	Thomas Cook (India) Limited					Equity	10,767,978	100.00	10,767,978	100.00	Preference	0	0.00	5,000,000	100.00
Shareholding (no. of shares)																											
Name	Pre-allotment	%	Post-allotment	%																							
Thomas Cook (India) Limited																											
Equity	10,767,978	100.00	10,767,978	100.00																							
Preference	0	0.00	5,000,000	100.00																							
d)	Any cancellation or termination of proposal for issuance of securities	NA																									

Holidays | Foreign Exchange | Business Travel | MICE | Value Added Services | Visas

Registered & Corporate Office:

Thomas Cook (India) Limited, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013.

Email id: enquiry@thomascook.in CIN No.: L63040MH1978PLC020717

www.thomascook.in